

It's more than peace of mind knowing we have a comprehensive engineering team, or the confidence knowing we lead the industry with unparalleled level of compliance, or the fact that we offer a full product portfolio with precise fit and more. And that's why at Walker, we have a specific way of doing things. The Walker Way.

Visit WalkerExhaust.com to learn more!



ENGINEERS SETTING THE STANDARD



19 Team Members

- Leading operational efficiency: More comprehensive coverage per EO
- Government Collaboration: Help set emissions regulations, like the proposed "EPA Tampering Policy"

84% Direct-Fit Favorable Mix

- Outpaces the industry trend

0 Rescinded EO's

- Meets CARB compliance the first time, every time

71% CARB Direct-Fit Coverage

- Of the 200 top-selling EPA direct-fit part numbers

Source: MECA Annual Survey



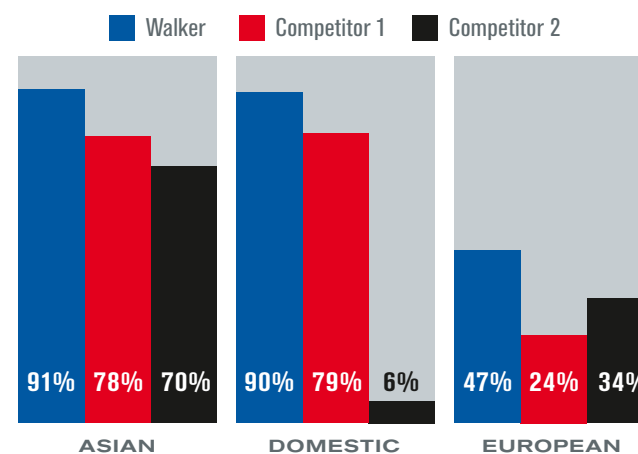
COVERAGE EFFICIENCY

Competitive VIO coverage with significantly fewer SKUs

- Cataloging Simplicity
- Availability at First Call
- Reduces Comebacks

MUFFLER COVERAGE

5-25 Year Old Vehicles



ASSURED FIT AND PERFORMANCE

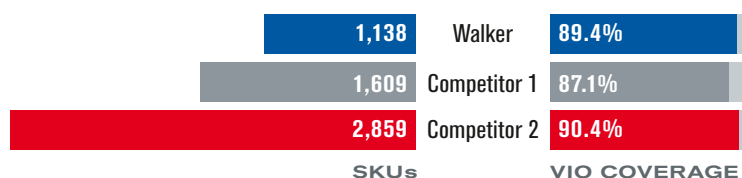
WALKER ULTRA	APPLICATIONS	COMPETITOR 1	COMPETITOR 2
16707	2016-2011 Hyundai Elantra w/1.8L	642830	52823
	2016 Hyundai Elantra GT w/1.8L		52823
	2013 Hyundai Elantra Coupe w/1.8L		52824
	2012-2010 Hyundai Santa Fe w/2.4L	642052	52863
	2016-2014 Kia Forte w/1.8L	642830	
	2013-2011 Kia Sorento w/2.4L	642052	52863

DIRECT-FIT MUFFLERS

5-25 Year Old Vehicles (1995-2015)



EPA DIRECT-FIT CONVERTERS



SKUs VIO COVERAGE

FULL PRODUCT PORTFOLIO

Full System Coverage Available for more than 27,000,000 VIO from a Single Brand

- From the manifold gasket back to the tail spout and everything in between

90% of Shops Will Purchase

- Muffler, converter and pipe if first-call supplier carries all parts from the same preferred brand

64% Walker Installation Rate

- Technicians install Walker almost two-thirds of the time for muffler and exhaust system repairs

Statistical Source: Independent Market Research Study

BEST-IN-CLASS MANUFACTURING

Manufacturing and Distribution Center

- 700 team members
- 750,000 sq. ft facility
- Producing 5 million units annually

Key Processes

- Stamping presses, muffler assembly, converter assembly, tube mill, pipe bending - compression, mandrel and air-gap

New Equipment

- New CNC benders, automated muffler line and fully-automated lap seamers



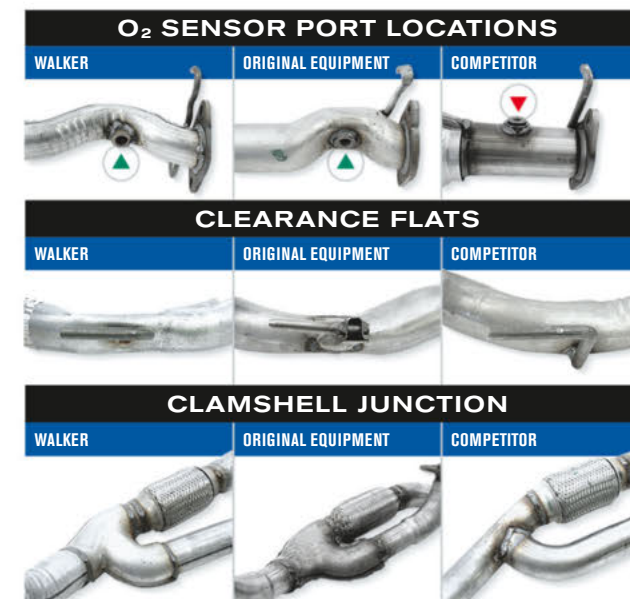
OUR PRECISION FIT

OE Precision Fit

- Walker utilizes OE CAD modeling to match OE geometry NOT shop fabricated or reverse-engineered

OE Quality

- Vehicle fit-checked and / or design validated for OE-style fit maintaining length and bend characteristics of OE mounting locations



WALKER
QUIET-FLOWSS
MUFFLERS



WALKER® QUIET-FLOW®SS MUFFLERS



The Only Aftermarket Muffler with 100% Stainless Steel

Stainless steel construction delivers longer life expectancy versus aluminized mufflers paired with internal drainage system to reduce moisture collection



Premium Acoustic Control

OE-style louvered tubes lowers noise level while OE-style domed heads help reduce radiated noise for premium factory-style sound quality compared to straight perforated tubes and flat heads



Acoustic and Flow Tested

To validate internal muffler design



Easy to Install

Direct-fit bolt-on replacement solution with OE-style hangers, brackets and pipe routings for easy installation and doesn't require specialized fabrication or welding



Built to Last

Durable OE-style single-shell body, spun-locked heads, and internal partitions with OE-style spot welds for structural stability and longer service life



Consistent Performance

Internal tubes are mechanically joined to the partition to allow expansion and contraction during temperature changes

WALKER
Ultra
CATALYTIC CONVERTERS



WALKER
CalCat
CATALYTIC CONVERTERS



WALKER® DIRECT-FIT CONVERTERS



Direct-Fit Designs

Bolt-on replacement solution with OE-style hangers, brackets, routings and heat shields for easy installation and doesn't require fabrication or welding



Strong and Durable

Features thick OE-style flanges, hangers and brackets for strength and stainless-steel body with aluminized pipe and heat shields for durability



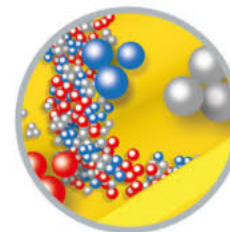
Keeps Check Engine Light Off

Optimal high-technology washcoat and OE-design precious metal load delivers required reduction in tailpipe emissions to match vehicle application



Doesn't Require Break-In

OE-style mat compression



Most Optimal Emissions Conversion

600 cell (where applicable) high density substrate creating more surface area for catalyst exposure to harmful gases for best use of precious metal loading and washcoat to keep the light off



Improved Durability and Enhanced Performance

Walker utilizes OE-grade components and air-gap pipe, vibration decouplers and flex tube sections